SAKTHI SUGARS LIMITED, COIMBATORE Regd Office: Sakthinagar PO - 638315, Erode District, Tamilnadu UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE PERIOD ENDED 30.09.2012

(Rs. in Lakhs)

PARTICULARS	Thre	e months end	led	Six mon	Year end	
	30.09.2012 30.06.2012 30.09.2011			30.09.2012	30.09.2011	31.03.201
	(Unaudited)		(Unau	ıdited)	(Audited
1. Income from operations						
a) Net Sales/income from operations (net of excise)	22344.26	35687.37	16434.62	58031.63	51921.43	109230.9
b) Other Operating income	29.76	111.00	953.28	140.76	1002.09	1085.0
Total income from operations (net)	22374.02	35798.37	17387.90	58172.39	52923.52	110315.9
2. Expenses						
a) Cost of Materials Consumed	15467.89	25218.55	13378.89	40686.44	35886.02	76316.2
b) Purchase of stock-in-trade	322.66	443.93	151.01	766.59	433.04	830.4
 c) Changes in inventories of finished goods, work-in-prog and Stock-in-trade 	655.03	1332.34	-703.26	1987.37	2619.72	1375.7
d) Employee benefit expenses	1265.49	1400.50	1226.71	2665.99	2441.15	5538.8
e) Depreciation and amortisation expense	1653.54	1641.18	1636.87	3294.72	3262.10	6528.3
f) Other Expenses	3310.20	3116.70	2958.01	6426.90	7006.11	13411.0
Total expenses	22674.81	33153.20	18648.23	55828.01	51648.14	104000.7
 Profit(+)/ Loss(-) from Operations before other Income, Finance costs and exceptional Items (1-2) 	-300.79	2645.17	-1260.33	2344.38	1275.38	6315.1
4. Other income	94.73	68.59	133.47	163.32	237.07	460.6
5. Profit(+)/Loss(-) from ordinary activities before Finance costs and exceptional Items (3+4)	-206.06	2713.76	-1126.86	2507.70	1512.45	6775.8
5. Finance Costs	2969.62	2576.37	4016.57	5545.99	7028.30	12126.3
7. Profit(+)/Loss(-) from ordinary activities after	-3175.68	137.39	-5143.43	-3038.29	-5515.85	-5350.4
Finance costs and exceptional Items (5-6)						
9. Profit(+)/Loss(-) from Ordinary Activities	-3175.68	137.39	-5143.43	-3038.29	-5515.85	-5350.4
before tax (7-8)	3275.00	207.00	52-751-75	3030.23	3313.03	3330.4
10. Tax expenses	-825.57		-811.71	-825.57	-811.71	-578.8
1. Net Profit(+)/Loss (-) from Ordinary Activities	-2350.11	137.39	-4331.72	-2212.72	-4704.14	-4771.6
after tax (9 - 10)						7//21
2. Extraordinary Items (net of tax expenses)	2250.44	127.20	4224.72	2242.72	470444	4774
 13. Net Profit(+)/Loss (-) for the period (11 - 12) 14. Paid-up equity share capital (Face Value of the Shares - Rs. 10) 	-2350.11 3680.73	137.39 3680.73	-4331.72 3680.73	-2212.72 3680.73	-4704.14 3680.73	-4771.6 3680.7
L5. Reserves excluding revaluation reserve as per						
Balance Sheet of previous accounting year						11523.3
6.6.i Earning per Share (EPS before Extraordinary items)						11323.3
a) Basic	-6.38	0.37	-11.77	-6.01	-12.78	-12.9
b) Diluted	-6.38	0.37	-11.77	-6.01	-12.78	-12.9
.6.ii Earning per Share (EPS after Extraordinary items)			100	0.02	22170	
a) Basic	-6.38	0.37	-11.77	-6.01	-12.78	-12.9
b) Diluted	-6.38	0.37	-11.77	-6.01	-12.78	-12.9
A. PARTICULARS OF SHARE HOLDING	See Alegalian English	er a de de la compansión				
. Public Shareholding						
Number of Shares	24320102	24320102	24320102	24320102	24320102	2432010
Percentage of Shareholding	66.07	66.07	66.07	66.07	66.07	66.0
. Promotor and Promotor group shareholding						
a) Pledged/Encumbered						
Number of Shares	10939000	10939000	10069700	10939000	10069700	1093900
% of Shares (as a % of the total shareholding of	87.60	87.60	80.64	87.60	80.64	87.6
promotor and promotor group)						
% of Shares (as a % of the total share capital	29.72	29.72	27.36	29.72	27.36	29.7
of the company)						
b) Non-encumbered						
Number of Shares	1548237	1548237	2417537	1548237	2417537	154823
% of Shares (as a % of the total shareholding of	12.40	12.40	19.36	12.40	19.36	12.4
promotor and promotor group)						
% of Shares (as a % of the total share capital	4.21	4.21	6.57	4.21	6.57	4.2
of the company) . INVESTOR COMPLAINTS	3 Months ended					
Pending at the beginning of the quarter	30.09.2012					
Received during the quarter	5					
Disposed off during the quarter	5					
Remaining unresolved at the end of the quarter	0					
그리는 그리고 아들이 없는 것이 없는데 그는 물리를 가지 않는데 하지 않는데 하지 않는데 그리고 있다면 그리고 있다면 없는데 그리고 있다면 없는데 그리고 있다면 없는데 그리고 있다.						

UNAUDITED SEGMENT WISE FINANCIAL RESULTS FOR THE PERIOD ENDED 30.09.2012

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Particulars	Three months ended			Six months ended		Year ended
0 953.28 1.40,76 1.002.09 1.085.0	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
17397.90 58172.39 51923.52 110315.9	(Unaudited)			(Unaudited)		(Audited)
Segment Revenue:- (Net Sales/Income from Operations)	88 55218	LS4SX		bomue	Nebelala Cor	a) Costrol
a) Sugar	16420.90	32024.66	12481.95	48445.56	39555.14	86396.13
b) Industrial Alcohol	3811.01	3232.63	2545.03	7043.64	6837.45	14208.16
c) Sova Products	3372.67	2891.52	2592.14	6264.19	4936.36	10214.94
d) Power	3625.89	5327.97	2510.18	8953.86	9790.86	16673.17
8 1636.B7 3294.72 3262.10 661M.3	27230.47	43476.78	20129.30	70707.25	61119.81	127492.40
Less: Intersegment Revenue	4856.45	7678.41	2741.40	12534.86	8196.29	17176.44
Net Sales/Income from Operations	22374.02	35798.37	17387.90	58172.39	52923.52	110315.96
2. Segment Results						
(Profit(+)/Loss(-) before tax and Finance Cost)			43-3	410000000000000000000000000000000000000	DEXT SHE SHOW	Achterio
a) Sugar	-1838.28	1109.62	-1890.55	-728.66	-3636.17	-5166.98
b) Industrial Alcohol	1337.15	937.32	748.93	2274.47	1930.17	4621.75
c) Soya Products	354.58	157.80	84.57	512.38	157.72	229.90
d) Power	798.97	1371.93	794.55	2170.90	4793.70	7176.18
Total	652.42	3576.67	-262.50	4229.09	3245.42	6860.85
Less: i) Finance Cost	2969.62	2576.37	4016.57	5545.99	7028.30	12126.30
ii) Other un-allocable expenditure	862.14	862.91	867.84	1725.05	1736.45	98.93
iii) Un-allocable income	-3.66		-3.48	-3.66	-3.48	-13.91
Total Profit/Loss before tax	-3175.68	137.39	-5143.43	-3038.29	-5515.85	-5350.47
3. Capital Employed	11 137	-2350	enthyms.A	marith@ mark	(v) sapult(+)di	ser's and Lik
(Segment assets - Segment Liabilities)			· · ·		O consult original	Transferred C F
a) Sugar	90715.75	95309.49	90181.23	90715.75	90181.23	98516.04
b) Industrial Alcohol	12945.23	13135.08	13003.20	12945.23	13003.20	13045.13
c) Soya Products	8233.68	8435.96	8576.98	8233.68	8576.98	8234.03
d) Power	41037.21	41015.45	40371.13	41037.21	40371.13	40505.61
e) Unallocated	21045.09	21043.25	19047.77	21045.09	19047.77	21036.19
	173976.96	178939.23	171180.31	173976.96	171180.31	181337.00

- (a) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 9, 2012. Auditors have given their limited review report on the above results.
- (b) The Auditors have qualified their report for the year ended 31.03.2012 as under:-

A sum of Rs. 60.61 Crores included in Other Non current assets requires to be written off and the Loss of the company is understated to that extent.

Board of Directors have considered the qualification made by the Auditors in their report and have addressed the same as under:-The other Non current assets representing the Funded Interest under CDR approved scheme will be written off when they become due as per CDR scheme, in accordance with the Legal opinion obtained by the company

Out of the above funded interest under CDR, an amount of Rs. 5.05 crores has been written off during the period ended 30.9.2012.

- (c) As the main activity of the Company is manufacture of Sugar, which is seasonal in nature, the results cannot be taken as indicator of the full year's working results.
 - (d) Figures have been regrouped/restated wherever necessary.

FOR SAKTHI SUGARS LIMITED

(M. MANICKAM)

VICE CHAIRMAN & MANAGING DIRECTOR

Particulars		As at	As at	
			31.03.2012	
		(Unaudited) (Audited)	
۹.	EQUITY AND LIABILITIES			
1.	Share Holders Fund:			
	(a) Capital	3680.73	3680.73	
	(b) Reserves & Surplus	52553.75	55926.61	
		56234.48	59607.34	
2.	Non-current liabilities			
	(a) Long term borrowings	91459.13	88236.24	
	(b) Other long-term liabilities	74.40	67.36	
	(c) Long-term provisions	1788.92	1720.14	
		93322.45	90023.74	
3.	Current liabilities			
	(a) Short term borrowings	14955.69	15429.87	
	(b) Trade payables	16132.13	19250.29	
	(c) Other current liabilities	37648.73	42514.84	
	(d) Short-term provisions	1231.80	3234.56	
		69968.35	80429.56	
	TOTAL - EQUITY AND LIABILITIES	219525.28	230060.64	
3.	ASSETS			
ι.				
	(a) Fixed assets		145366.84	
	(b) Non-current investments	16304.70	16304.70	
	(c) Deferred tax assets (net)	1555.33	729.77	
	(d) Long-term loans and advances	22920.62	18888.87	
	(e) Other non-current assets	8908.93	9355.12	
		191119.49	190645.30	
2.	Current assets			
	(a) Inventories	7711.80	11898.90	
	(b) Trade receivables	10651.13	10298.51	
	(c) Cash and cash equivalents	828.59	7579.29	
	(d) Short-term loans and advances	6168.99	6466.92	
	(e) Other current assets	3045.28	3171.72	
		28405.79	39415.34	

FOR SAKTHI SUGARS LIMITED

(M. MANICKAM)
VICE CHAIRMAN & MANAGING DIRECTOR